

**KIRLOSKAR ELECTRIC COMPANY LIMITED, BANGALORE**

Regd Office: Industrial Suburb, Rajajinaga, Bangalore - 560 010

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER,2006**

(Rs.in Lacs)

		Three Months Ended 31/12/2006	Corresponding Three Months in pre year 31/12/2005	Nine Months Ended 31/12/2006	Corresponding Nine Months in pre year 31/12/2005	Previous Year Ended 31/03/2006
		<i>Oct-Dec 06</i>	<i>Oct-Dec 05</i>	<i>Apr-Dec'06</i>	<i>Apr-Dec'05</i>	<i>Apr'05-Mar'06</i>
		<i>(Unaudited)</i>	<i>(Unaudited)</i>	<i>(Unaudited)</i>	<i>(Unaudited)</i>	<i>(Audited)</i>
1	Gross Sales	15195	10697	42106	28910	42,811
	Less : Excise Duty	667	388	1793	1005	1,409
2	Net Sales	14528	10309	40313	27905	41,402
3	Other Income	18	24	58	55	292
4	Total Expenditure	13,836	10,092	38,628	27,228	40,157
a	(Increase)/decrease in stock in trade	190	(599)	167	(1,057)	(896)
b	Consumption of raw materials	12849	10188	36407	26478	38,453
c	Staff cost	341	220	911	695	1,008
d	Other expenditure	456	283	1143	1112	1,592
5	Interest	41	32	174	155	180
6	Cash Profit (2+3-4-5)	669	209	1,569	577	1,357
7	Depreciation & Amortisation of VRS & Provisions	215	119	391	332	638
8	Profit before tax and Extrodinary Item (6-7)	454	90	1,178	245	719
9	Extrodinary Item		0		0	266
10	Profit before Tax (8-9)	454	90	1,178	245	453
11	Provision for Taxation - Fringe Benefit Tax	8	6	28	20	40
12	Profit after tax	446	84	1,150	225	413
13	PAID UP EQUITY SHARE CAPITAL	3127	3127	3127	3127	3,127
14	RESERVES EXCLUDING REVALUATION RESERVES & DEBIT BALANCE IN P&L A/C (AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR)	NA	NA	NA	NA	NA
15	BASIC EPS PER SHARE OF RS. 10/-EACH ( NOT ANNUALISED ) --Rs.per Share	1.35	0.19	3.45	0.49	1.02
16	DILUTED EPS PER SHARE OF RS.10/- EACH ( NOT ANNUALISED)Rs. per Share	1.27	0.19	3.24	0.36	0.96
17	AGGREGATE OF NON-PROMOTERS SHAREHOLDING					
	Number of Shares	17705890	16054922	17705890	16054922	16704353
	Percentage of holding	56.62%	51.35%	56.62%	51.35%	53.42%

**Revenues, Results & Capital Employed for the Segments**

(Rs. In lacs)

Particulars	Three Months Ended 31/12/2006	Corresponding Three Months in pre year 31/12/2005	Nine Months Ended 31/12/2006	Corresponding Nine Months in pre year 31/12/2005	Previous Year Ended 31/03/2006
	<i>Oct-Dec 06</i>	<i>Oct-Dec 05</i>	<i>Apr-Dec'06</i>	<i>Apr-Dec'05</i>	<i>Apr'05-Mar'06</i>
<b>1 Segment Revenues</b>					
POWER GENERATION/ DISTRIBUTION	4880	2367	11941	8679	12,100
TRADING	8946	6642	26474	17362	27,057
OTHERS	1369	1688	3691	2869	3,654
Total	15,195	10,697	42,106	28,910	42,811
Less: Inter segment revenues					-
Sales / Income from operations	15195	10,697	42106	28910	42,811
<b>2 Segment Results : Profit(+) / Loss (-)</b>					
Before Taxation and Interest & Depreciation					
POWER GENERATION/ DISTRIBUTION	503	414	1459	621	1,144
TRADING	113	160	457	374	686
OTHERS	406	165	859	700	747
Total	1,022	739	2,775	1,695	2,577
Less: Interest	41	71	174	155	180
Less: Other unallocable expenditure (net off unallocable Income)	527	584	1423	1295	1,944
Total Profit/(Loss) Before Taxation	454	84	1,178	245	453
<b>3 Capital Employed( Segment Assets-Segment Liabilities)</b>					
POWER GENERATION/ DISTRIBUTION	815	962	815	962	1368
TRADING	15360	7968	15360	7968	6591
OTHERS	644	1383	644	1383	1106
TOTAL CAPITAL EMPLOYED IN SEGMENTS	16054	10313	16054	10313	9065
ADD: UNALLOCABLE	-7066	-2663	-7066	-2663	-1226
TOTAL CAPITAL EMPLOYED	8,988	7,650	8,988	7,650	7,839

**NOTES:**

1 The above results have been approved by the Audit Committee at their meeting held on January 18, 2007.

2 During the quarter, the Company received 32 complaints from the shareholders, which have been resolved. There were no complaints remaining unresolved as at the beginning and end of the quarter.

**For Kirloskar Electric Company Limited**

**sd/- Vijay R Kirloskar  
Chairman & Managing Director**

PLACE: BANGALORE  
DATE: 18/01/2007